

OIL WORLD ANNUAL 2023 – Table of Contents

Vol. 1 - Up to 2022/23

TEXTUAL ANALYSIS

CHAPTER 1: PRICES

High Price Volatility for Oilseeds & Products. 1

CHAPTER 2: 10 OILSEEDS

Global Stocks of Soybeans Rising in Sept/Aug 2022/23 Despite Severe Production Losses in Argentina	3
Summary	3
Oilseed Crushings	4
Soybeans	5
Major Changes in Trade Flows and Crushings	6
Sunflowerseed	7
Rapeseed & Canola	8
Cottonseed	9
Groundnuts	9
Linseed & Flaxseed	10

CHAPTER 3: 17 OILS & FATS

Pronounced Increases of Production, Trade and Consumption in 2022/23	12
Huge Growth in Combined Production of Rapeseed Oil Sunflower Oil and Palm Oil	12
Consumption Picking Up But Partly Staying Below Expectations	13
World Production of Biodiesel Forecast to Increase by 3.5 Mn T in 2023.	13
Stocks Stay High, Partly Reflecting Transfer to Importing Countries	14
Palm Oil	15
Soya Oil	16
Sunflower Oil	17
Rapeseed Oil	18
Palmkernel Oil	19
Coconut Oil	19
Olive Oil	20
Castor Oil	21
Tallow & Greases	22
Fish Oil	23

CHAPTER 4 : 12 OILMEALS

In 2022/23 World Consumption of Soya Meal Showing Largest Decline Ever	24
Soya Meal	24
Production of 11 Other Meals	25
Rapeseed Meal	25
Palmkernel Meal.	26
Copra Meal.	26
Corn glutenfeed.	26
Fish Meal	27

STATISTICS

GREEN SUMMARY SECTION

Graphs: World production of 10 Oilseeds, 17 Oils & Fats and 12 Oilmeals (2022/23 and 2002/03)	1
Tables: Forecasts for 2022/23 and data for the previous seasons back to 2017/18 and calendar years 2022-2018:	
10 OILSEEDS: World Crushings and Trade	2
17 OILS & FATS: World Balances, by Commodity.	3-5
Per Capita Disappearance (World & Major Countries).	6
12 OILMEALS: World Supply & Demand Balances	7-8
WORLD POPULATION (by country)	9-11
PRICES of Oilseeds, Crude Oils, Fats, Meals & Grains:	
Daily Futures and Monthly Averages (graphs)	12
Monthly Averages and Indices (graphs/tables)	13-14
Annual and Monthly Average Prices.	15-20
Price Premiums/Discounts	20-26

YELLOW COMMODITY SECTION**World surveys, with detailed breakdown by country, of production, crushings, trade, disappearance and stocks**

(Oct/Sept 2022/23 back to 2017/18 and Jan/Dec 2022-2018)

10 MAJOR OILSEEDS: Summary graphs & tables	1
Balances of key countries (soybeans & sunseed)	2
Major Stocks, World Production and Disappearance 2022/23 back to 2012/13	3
World production, yields and area for 22/23, 21/22, 20/21 and 5-year averages to 21/22	4-11
World production, yields and area for 19/20, 18/19, 17/18 and 5-year averages to 2017/18	12-19
World crushings	20-28
World exports and imports	29-44

17 OILS & FATS: Supply & Demand Balances

Soya oil	1-8
Cottonseed oil	9-12
Groundnut oil	12-15
Sunseed oil	16-22
Rapeseed oil	23-27
Sesame oil	28-29
Corn oil	29-32
Olive oil	33-35
Palm oil	36-43
Palmkernel oil	44-47
Coconut oil	47-51
Butter	51-56
Lard	57-60
Fish oil	60-64
Linseed oil	64-67
Castor oil	67-69
Tallow & Greases	69-74
Grand total of oils & fats	75-84

12 MAJOR OILMEALS: Supply & Demand Balances

Soya meal	1-7
Cottonseed meal	8-10
Groundnut meal	11-12
Sunflower meal	13-17
Rape meal	18-21
Sesame meal	22
Corn germ meal	23-24
Corn gluten feed	24-27
Palmkernel meal	27-29
Copra meal	30-31
Linseed meal	32-33
Fish meal	34-38
Grand total oilmeals	39-46

OTHER COMMODITIES: Supply & Demand Balances

Margarine (Production and trade)	1-3
Safflowerseed & Oil (Production and trade)	4-5
Tapioca (World imports and exports)	6-7
Mustardseed (Selected countries)	8
Biodiesel (Production and trade)	9-12
Red & poultry meat (World production & exports)	13-21
Tung oil (World imports and exports)	22

WHITE COUNTRY SECTION

(Oct/Sept 2022/23 back to 2017/18 and Jan/Dec 2022-2018)

Oilseed Area / Production, Seed Balances, Crushings,
Oils/Fats Balances, Oilmeal Balances and/or
Trade Statistics with Breakdown by Country:

EUROPEAN UNION (27 Member Countries)

Summary Graphs & Tables	1-24
Austria	25-27
Belgium/Lux	27-32
Bulgaria	33-35
Cyprus	36
Czech Republic	37-39
Denmark	40-43
Estonia	44-45
Finland	46-47
France	48-53
Germany	54-60
Greece	61-63
Hungary	64-67
Ireland	67-70
Italy	70-75
Latvia	75-77
Lithuania	78-80
Malta	80
Netherlands	81-88
Poland	89-92
Portugal	93-96
Romania	96-99
Slovakia	99-102
Slovenia	102-104
Spain	105-110
Sweden	111-114
Croatia	114-116

OTHER EUROPE AND C.I.S.**Other Europe**

U.K.	1-6
Iceland	7-8
Norway	8-11
Switzerland	11-14
Albania	15
Bosnia-Herzegovina	16-17
Macedonia	18-19
Montenegro	20
Serbia	20-23

The Countries of the C.I.S.

Summary Graphs & Tables	24-25
Russia	26-31
Ukraine	31-37
Kazakhstan	37-41
Belarus	41-44
Moldova	44-46
Armenia	47
Azerbaijan	48-49
Georgia	50-52
Kyrgyzstan	52-54
Tajikistan	54-56
Turkmenistan	56-57
Uzbekistan	58-60

AFRICA

Summary Graphs & Tables	1-2
Algeria	3-4
Angola	5
Benin	6
Burkina Faso	7
Cameroon	7-8
Congo - Brazzaville	8
Congo, Dem. Republic (Zaire)	8-9
Egypt	9-13
Ethiopia	13-15
Gambia	15
Ghana	16
Guinea, Rep.	17
Ivory Coast	17-19
Kenya	20-22
Libya	22-23
Madagascar	23
Malawi	23-24
Mali	25
Mauritania	26
Mauritius	26
Morocco	26-29
Mozambique	30-31
Niger	32
Nigeria	32-35
Reunion	35
Ruanda	35
Senegal	36-37
Somalia	38
South Africa, Republic	38-43
Sudan	43-45
Tanzania	45-47
Togo	47-48
Tunisia	48-50
Uganda	51-52
Zambia	52-53
Zimbabwe	54-55

AMERICA

Summary Graphs & Tables	1-3
Canada	4-9
USA	10-20
Mexico	21-25
Costa Rica	26-27
Cuba	28
Dominican Rep.	29-30
El Salvador	30-31
Guatemala	32-34
Haiti	34
Honduras	34-36
Jamaica	36-37
Nicaragua	37-39
Panama	39-40
Trinidad/Tobago	41
Argentina	42-48
Bolivia	49-50
Brazil	50-56
Chile	57-60
Colombia	60-63
Ecuador	63-65
Paraguay	66-69
Peru	69-71
Uruguay	71-74
Venezuela	74-76

ASIA

Summary Graphs & Tables	1-2
China, PR	3-10
Hong Kong	11-13
Bangladesh	13-15
Afghanistan	16
Cambodia	17
India	18-24
Indonesia	24-30
Iran	31-33
Iraq	34-35
Israel	35-38
Japan	38-43
Jordan	43-45
Korea, Rep. (South)	45-50
Korea, Dem.P.R.	50
Kuwait	51
Lebanon	52-53
Malaysia	54-60
Myanmar	60-62
Nepal	62-63
Oman	64-65
Pakistan	66-69
Philippines	69-72
Saudi Arabia	72-74
Singapore	75-78
Sri Lanka	78-80
Syria	80-82
Taiwan	83-86
Thailand	86-90
Turkey	91-96
United Arab Emirates	96-99
Vietnam	99-103
Qatar	103
Yemen	104

OCEANIA

Australia	1-6
Solomon Islands	6, 11-12
New Zealand	7-9
Papua/New Guinea	9-11
Fiji	11-12
French Polynesia	11-12
Kiribati	11
Vanuatu	11
Samoa	11-12
Tonga	11-12
US T. Pacific Islands	11

Vol. 2 - Up to 2023/24

Global Analysis of all Major Oilseeds, Oils & Oilmeals
Supply, Demand and Price Outlook 1-20